

Prep'd by James T. Saint, CCIM — Halo Realty & Investments Corp

Latitude 36.007094

Latitude 3

Longitude -115.113199

Drive Time: 5.0 minutes

10000 S Eastern Ave - Drive Time Stdy

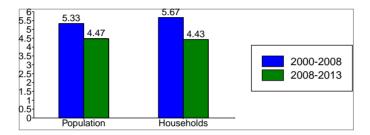
Site Type: Drive Time

Population and Households

The size of the market area, measured by population and households, has changed from 2000 through the forecast year as follows:

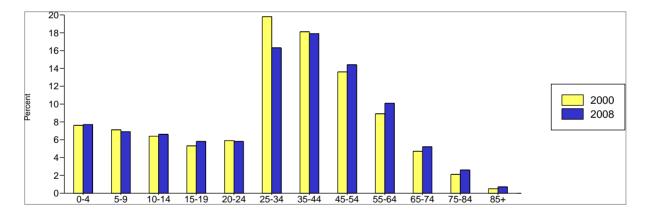
Year	Population	Households
2000	26,322	10,003
2008	40,398	15,763
2013	50 272	19 581

The difference between change in population and change in households is a result of two factors—the presence of group quarters (non-household) population in the market area and the average number of persons per household. The group quarters population in the market area was 123 in 2000, or 0.5 percent of the total population. Average household size is 2.56 in 2008, compared to 2.62 in the year 2000.



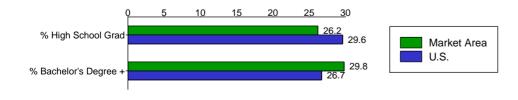
Population by Age

The median age for the United States was 35.3 in 2000 and 36.7 in the current year. In the market area, the median age of the population was 34.0, compared to 35.5 years currently. By age group, the changes in the percent distribution of the market area population show the following:



Population by Education

In 2008, the educational attainment of the population aged 25 years or older in the market area can be summarized:





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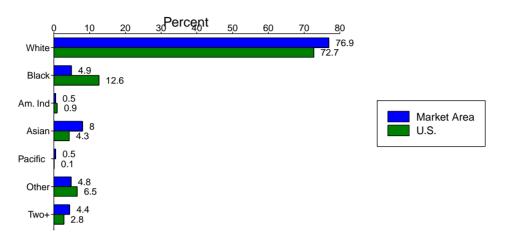
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Population by Race/Ethnicity

Currently, the racial composition of the population in the market area breaks down as follows:

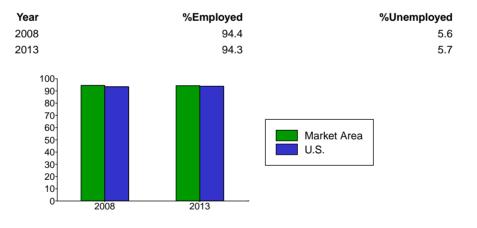


Site Type: Drive Time

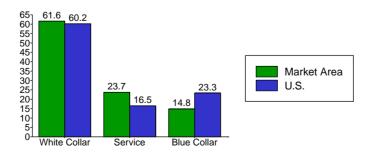
Persons of Hispanic origin represent 17.1 percent of the population in the identified market area compared to 15.0 percent of the U.S. population. Persons of Hispanic Origin may be of any race. In sum, the Diversity Index, which measures the probability that two people from the same area will be from different race/ethnic groups, was 57.0 in the identified market area, compared to 59.3 in the U.S. population.

Population by Employment

In 2000, 72.8 percent of the population aged 16 years or older in the market area participated in the labor force; 0.3 percent were in the Armed Forces. Tracking the change in the labor force by unemployment status:



And by occupational status:



In 2000, 84.3 percent of the market area population drove alone to work, and 3.4 percent worked at home. The average travel time to work in 2000 was 22.8 minutes in the market area, compared to the U.S. average of 25.5 minutes.



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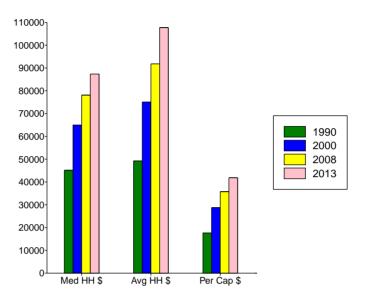
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Site Type: Drive Time

Income

The change in three summary measures of income—median and average household income and per capita income—are shown below from 1990 through



Housing

Currently, 61.1 percent of the 17,668 housing units in the market area are owner occupied; 28.2 percent, renter occupied; and 10.8 percent are vacant. In 2000, there were 11,202 housing units - 67.8 percent owner occupied, 21.5 percent renter occupied and 10.7 percent vacant. The annual rate of change in housing units since 2000 is 5.68 percent. Median home value in the market area is \$309,544, compared to a median home value of \$192,285 for the U.S. In five years, median home value is projected to change by 0.65 percent annually to \$319,668. From 2000 to the current year, median home value changed by 7.55 percent annually.



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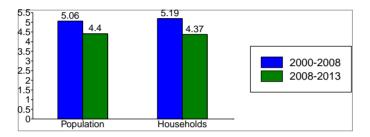
Site Type: Drive Time Drive Time: 10.0 minutes

Population and Households

The size of the market area, measured by population and households, has changed from 2000 through the forecast year as follows:

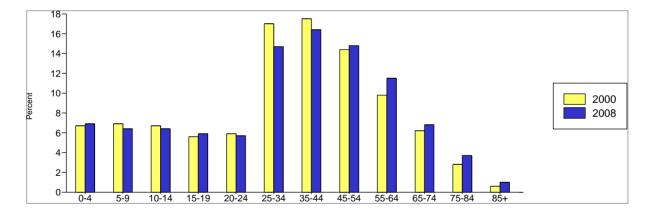
Households	Population	Year
60,758	157,496	2000
92,233	236,642	2008
114,215	293,546	2013

The difference between change in population and change in households is a result of two factors—the presence of group quarters (non-household) population in the market area and the average number of persons per household. The group quarters population in the market area was 547 in 2000, or 0.3 percent of the total population. Average household size is 2.56 in 2008, compared to 2.58 in the year 2000.



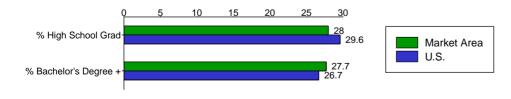
Population by Age

The median age for the United States was 35.3 in 2000 and 36.7 in the current year. In the market area, the median age of the population was 35.7, compared to 37.4 years currently. By age group, the changes in the percent distribution of the market area population show the following:



Population by Education

In 2008, the educational attainment of the population aged 25 years or older in the market area can be summarized:







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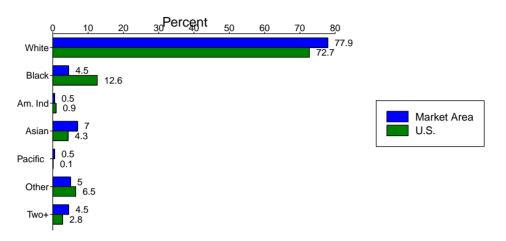
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Site Type: Drive Time

Population by Race/Ethnicity

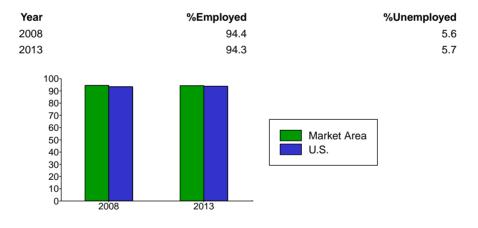
Currently, the racial composition of the population in the market area breaks down as follows:



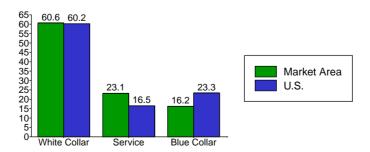
Persons of Hispanic origin represent 16.6 percent of the population in the identified market area compared to 15.0 percent of the U.S. population. Persons of Hispanic Origin may be of any race. In sum, the Diversity Index, which measures the probability that two people from the same area will be from different race/ethnic groups, was 55.6 in the identified market area, compared to 59.3 in the U.S. population.

Population by Employment

In 2000, 70.4 percent of the population aged 16 years or older in the market area participated in the labor force; 0.3 percent were in the Armed Forces. Tracking the change in the labor force by unemployment status:



And by occupational status:



In 2000, 83.3 percent of the market area population drove alone to work, and 2.7 percent worked at home. The average travel time to work in 2000 was 21.9 minutes in the market area, compared to the U.S. average of 25.5 minutes.



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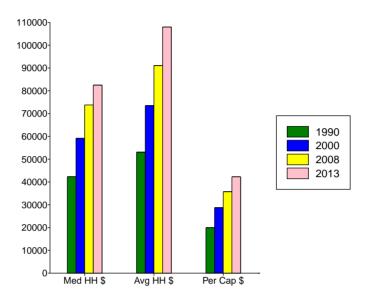
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The change in three summary measures of income—median and average household income and per capita income—are shown below from 1990 through 2013:



Housing

Income

Currently, 62.2 percent of the 102,580 housing units in the market area are owner occupied; 27.8 percent, renter occupied; and 10.1 percent are vacant. In 2000, there were 65,996 housing units—66.3 percent owner occupied, 25.8 percent renter occupied and 7.9 percent vacant. The annual rate of change in housing units since 2000 is 5.49 percent. Median home value in the market area is \$305,899, compared to a median home value of \$192,285 for the U.S. In five years, median home value is projected to change by 0.6 percent annually to \$315,162. From 2000 to the current year, median home value changed by 8.01 percent annually.



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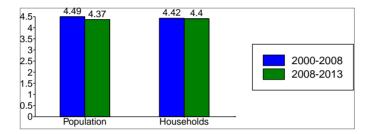
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Population and Households

The size of the market area, measured by population and households, has changed from 2000 through the forecast year as follows:

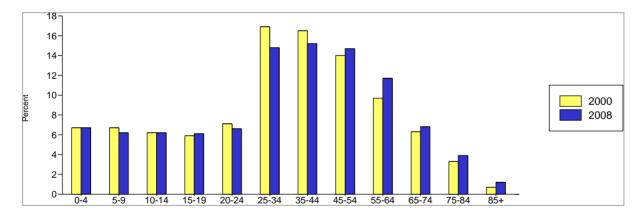
Year	Population	Households
2000	376,635	150,873
2008	541,246	215,523
2013	670 406	267 242

The difference between change in population and change in households is a result of two factors—the presence of group quarters (non-household) population in the market area and the average number of persons per household. The group quarters population in the market area was 2,751 in 2000, or 0.7 percent of the total population. Average household size is 2.50 in 2008, compared to 2.48 in the year 2000.



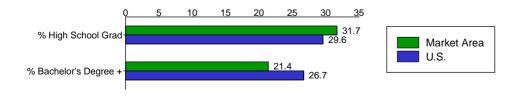
Population by Age

The median age for the United States was 35.3 in 2000 and 36.7 in the current year. In the market area, the median age of the population was 35.3, compared to 37.3 years currently. By age group, the changes in the percent distribution of the market area population show the following:



Population by Education

In 2008, the educational attainment of the population aged 25 years or older in the market area can be summarized:







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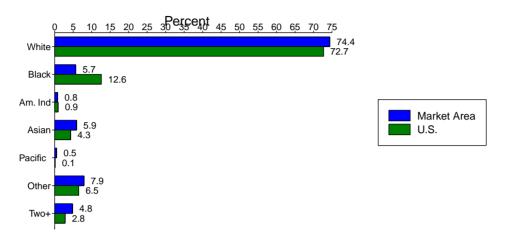
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Population by Race/Ethnicity

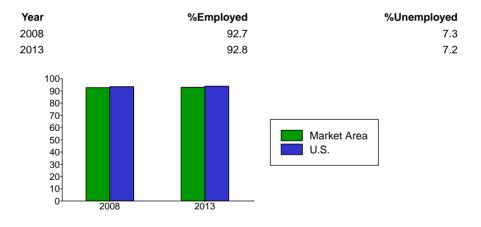
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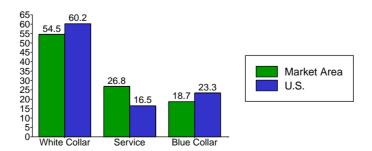
Persons of Hispanic origin represent 22.8 percent of the population in the identified market area compared to 15.0 percent of the U.S. population. Persons of Hispanic Origin may be of any race. In sum, the Diversity Index, which measures the probability that two people from the same area will be from different race/ethnic groups, was 63.6 in the identified market area, compared to 59.3 in the U.S. population.

Population by Employment

In 2000, 68.8 percent of the population aged 16 years or older in the market area participated in the labor force; 0.2 percent were in the Armed Forces. Tracking the change in the labor force by unemployment status:



And by occupational status:



In 2000, 75.9 percent of the market area population drove alone to work, and 2.3 percent worked at home. The average travel time to work in 2000 was 22.4 minutes in the market area, compared to the U.S. average of 25.5 minutes.



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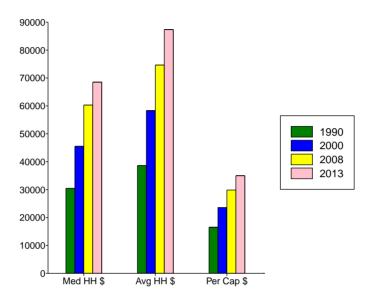
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Income

The change in three summary measures of income—median and average household income and per capita income—are shown below from 1990 through 2013:

Site Type: Drive Time



Housing

Currently, 49.7 percent of the 241,485 housing units in the market area are owner occupied; 39.5 percent, renter occupied; and 10.8 percent are vacant. In 2000, there were 165,314 housing units—49.7 percent owner occupied, 41.6 percent renter occupied and 8.7 percent vacant. The annual rate of change in housing units since 2000 is 4.7 percent. Median home value in the market area is \$275,702, compared to a median home value of \$192,285 for the U.S. In five years, median home value is projected to change by 0.4 percent annually to \$281,205. From 2000 to the current year, median home value changed by 8.21 percent annually.